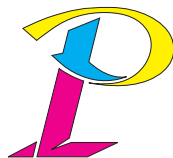


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Prosperous Printing Company Limited

萬里印刷有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 8385)

MAJOR TRANSACTION: COMPENSATION AGREEMENTS FOR SHENZHEN FACTORY RELOCATION — DELAY IN DESPATCH OF THE CIRCULAR

Reference is made to the announcements of Prosperous Printing Company Limited (the “**Company**”) in relation to the three Compensation Agreements entered into by Prosperous (SZ), a wholly owned subsidiary of the Company, with the relevant parties dated 29 July 2019 and 7 August 2019 (the “**Announcements**”). Unless the context otherwise requires, terms used in this announcement shall have the meanings as defined in the Announcements.

As disclosed in the Announcements, a circular with details of the transactions contemplated under the Compensation Agreements (the “**Circular**”) was expected to be despatched to the Shareholders on or before 16 August 2019. As additional time is required to prepare and finalise certain information to be included in the Circular, including, among other things, the indebtedness statement of the Company, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 18 September 2019.

In view of the above, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules, and the Stock Exchange has granted the aforesaid waiver to the Company, on the basis that the Company will despatch the Circular on or before 18 September 2019. The Stock Exchange may change the aforesaid waiver if the Company’s situation changes.

By Order of the Board
Prosperous Printing Company Limited
Mr. Lam Sam Ming
Chairman and Executive Director

Hong Kong, 16 August 2019

As at the date of this announcement, the executive Directors are Mr. Lam Sam Ming, Ms. Chan Sau Po and Ms. Yao Yuan; the non-executive Director is Mr. Ong Chor Wei; and the independent non-executive Directors are Ms. Cheung Yin, Mr. Wong Hei Chiu and Mr. Leung Vincent Gar-Gene.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website (www.hkgem.com) on the “Latest Company Announcements” page for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.prosperous-printing-group.com.hk.